

FOR IMMEDIATE RELEASE

FCL Graphics, Inc. Announces Completion of Debt Refinancing

Harwood Heights, Illinois, June 2007

FCL Graphics, Inc., a leading commercial printer, announced the closing of new senior revolving, term debt and junior term debt facilities refinancing the Company's existing debt. The lower interest cost of the new facility will free up significant cash flow to pay down debt as well as provide increased capacity for growth both organically and through acquisition. The lead arranger for the new facility is OFS Finance, LLC. OFS Funding, LLC, Bank of America, Marathon Asset Management, LLC and Libertyville Bank and Trust Company participated in the lending group.

FCL Graphics, Inc. is one of the nation's largest direct marketing printers, producing such items as direct mailings, brochures, annual reports, posters, catalogs, sell sheets, newspaper inserts and labels. The Company employs state-of-the-art-technology and the latest equipment to offer both web and sheet-fed printing services. Its pre-press equipment includes both digital and conventional equipment and its pressroom encompasses everything from sheet-fed presses to heat-set and cold web presses. The Company's customers include such blue-chip corporations as Sears, General Electric, Allstate, and Blockbuster Entertainment.

Safe harbor statement under the U.S. Private Securities Litigation Reform Act of 1995: Statements made in connection with this release which are not historical fact, such as forward-looking statements concerning future financial performance and growth, involve risk and uncertainties. Such statements are subject to various factors that could cause actual results to differ materially from those set forth in the forward-looking statements. Any forward-looking statements represent the best judgment of FCL Graphics, Inc. as of the date of this release. FCL Graphics, Inc. disclaims any intent or obligation to update any forward-looking statements.