

M&M Pump and Supply, Inc. Receives Investment from DN Partners II, L.P.

Flora, Illinois, June 2007

M&M Pump and Supply, Inc., a leader in the supply, repair and servicing of oil field and industrial products and equipment in the Illinois and Appalachian Basins, announced that it has received an investment from DN Partners II, L.P. (“DN”).

“Our partnership with DN gives us access to capital and resources to continue to expand to meet the growing needs of our customers while continuing our independence,” said Phil Buerster, CEO of M&M, who, along with M&M Executive Vice President Scott Buerster, maintains significant ownership of the company. “We chose DN because they share our vision for growing this company and have a track record of helping companies like ours achieve our goals.” M&M’s entrepreneurial management team will continue to lead the company and maintain its autonomy under the partnership.

The investment by DN is part of M&M’s growth strategy to add new locations and services both through internal expansion and acquisitions. “Adding new locations with our extensive, readily available inventory of supplies and services will increase our ability to be there when our customers need us to help them minimize production downtime,” said Scott Buerster.

M&M stocks the largest inventory of tubulars in the Illinois Basin as well as a complete line of pipe, valves and fittings and fiberglass tanks to meet the needs of its oil field, industrial and agricultural customers. M&M also provides hydrostatic tubing testing and an array of field maintenance services. In addition, M&M has a complete machine shop which services and refurbishes equipment including pumping units and engines and stocks one of the broadest inventories of spare parts for all makes and models of oil field equipment. For more information please visit www.mandmpump.com.

“We are excited about our investment in M&M,” said John Dancewicz, a Managing Partner of DN who will join the company’s board of directors. “We look forward to working with Phil and his team to grow the business.”

DN, a Chicago-based private equity firm that manages committed capital funds on behalf of institutional and high net worth investors, has over 25 years of experience in investing in lower middle-market companies generally based in the Midwest. DN specializes in partnering with management teams to facilitate corporate spin-offs, family succession transactions, recapitalizations, buy and build strategies, and management buyouts. More information about DN can be found at www.dnpartners.com.

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